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EXPORTS, IMPORTS AND DOMESTIC DISAPPEARANCE OF AGRICULTURAL PRODUCTS

AS A PERCENTAGE OF PRODUCTION

CANADA, 1935 to 1959



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TABLE OF CONTENTS

	Pa	ge
INTRODUCTION		1
TRENDS		2
TABLE 1 Total Value of Exports, Imports and Domestic Disappearan of Agricultural Production as Percentage of Total Value of Production, Canada		
CHART 1 Value of Domestic Disappearance, Imports, Exports and Production as a Percentage of the Previous Year	5	
TABLE 2 Exports as Percentage of Production Specified Agriculture Products		
TABLE 3 Imports as Percentage of Production Specified Agriculture Products		
TABLE 4 Domestic Disappearance as Percentage of Production Specified Agricultural Products	.8	
CHART 2 Value of Production, Domestic Disappearance Exports and Imports (Five year moving averages)	•9	
TABLE 5 Average Farm Value of Production	.1	0



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INTRODUCTION

This report indicates the percentages which exports, imports and domestic disappearance represented of the total production of the main agricultural products of Canada for the period 1935 to 1959. The figures in the study are grouped into five-year periods in order to simplify the presentation and to even out some of the extremes resulting from year-to year fluctuations in the size of the crop and utilization of carryover stocks, particularly grains. Only imports of agricultural products of a kind grown in Canada are considered in the study. Vegetables, other than potatoes and field roots, are not included in the specified agricultural products tables due to difficulties of computation but they are included in the aggregate.

Method of Calculation

The calculations were made on a value rather than a quantity basis, in order that figures for all products could be added. The farm price was used for every commodity and for calculating the value of production, exports, imports and domestic disappearance. Seeds and milk products were computed on a quantity basis because no farm price was available for seeds and the value of milk products was already included in milk.

Crop years were used for most products, namely, August-July for grains; July-June for fruits, potatoes and honey; April-March for maple products; October-September for tobacco; and January-December for livestock. Carry-over stocks were taken into consideration except for fruits and some minor products.

As far as possible exports and imports of semi and fully manufactured agricultural products were converted to the raw equivalent for inclusion in the calculations.

In calculating the average percentage that exports and imports represented of all commodities the value of grains, roots, forage crops and milk fed to livestock and the value of seed used were deducted from the total value of production to avoid duplication. A similar correction was necessary for the calculation of domestic disappearance when calculated for all commodities combined.

All basic statistics used in the bulletin were provided by the Dominion Bureau of Statistics,

TRENDS

General

The value of exports in relation to production, with the exception of the war period, shows a moderate decline over the 25 year period (Table 1). The ratio of imports to domestic production for farm products has never been high, averaging about five per cent. The value of the production used in Canada in relation to total agricultural output remained fairly close to 70 per cent during the period 1935-54, since then however, the rapid growth in population combined with other froces in Canada has led to an increase in domestic consumption and the 1955-59 average was almost 80 per cent.

In Chart 1 the value of annual production, exports, imports and domestic disappearance as a percentage of the previous year is shown. This Chart illustrates the relative stability of total agriculture production in Canada and the decline in the annual variation of exports. It also indicates the recent stability in total imports and the growth in domestic consumption.

Exports (Table 2)

On a commodity basis, exports vary considerably, both among products and from period to period. Considering the five-year averages, exports of wheat as a percentage of production vary from 55 to 71 per cent. On a year to year basis the variation is greater due to fluctuations in production. The proprotion of rye and flaxseed has trended upward, whereas exports of oats have been most erraits.

In the case of the livestock group, exports of hogs, including the live equivalent of pork products, have declined significantly. Exports of milk products, (converted to milk equivalent) have followed a similar pattern. There has been larger changes among individual dairy products. Exports of cheese have gone down while those of the milk powders have gone up considerably.

Exports of apples which amounted to about half the crop before the war now amounts to less than one-fifth of the total.

Imports (Table 3)

Imports of agricultural products into Canada in relation to production are significant for only a few commodities, namely, corn, flax-seed, soybeans, wool and fruits other than apples. Imports of flaxseed have decreased sharply, with the large increase in domestic production in recent years. Corn imports appear to have stabilized at about one-third of domestic production. On the other hand, soybean imports have increased greatly. Imports of livestock and animal products are for the most part small in relation to production except for wool which has risen from 334

per cent of domestic production in 1935-39 to 631 per cent in 1955-59. Imports of sheep and lambs have gone up and for poultry there has been a shift from a small net export to an import basis.

Canada imports considerable quantities of directly competitive fruits and vegetables, a large proportion entering the market during the offseason for domestic production. Imports of tobacco are relatively small and have remained fairly stable since 1945. There has been a threefold increase in the importation of honey since 1950-54. This reflects the growing demand for this product in Canada.

Domestic Disappearance (Table 4)

The greater portion of most Canadian farm products is utilized ...
domestically; wheat, flaxseed, clover seeds and whole milk powder being
the major exceptions. For livestock products particularly, the proportion of production used in Canada has been rising both as a result
of population increase and some shift in consumption patterns.

Five-year moving averages of the value of production, domestic disappearance, exports and imports of agricultural products are illustrated in Chart 2. It may be seen that the gap between production and domestic disappearance remained relatively constant until 1945-49, widened during 1948-55, and has since narrowed. Exports rose sharply from an average 194 million dollars in 1937-42 to a peak of 770 million dollars in 1948-53, declining to 594 million dollars in 1953-58 and has since risen slowly. Imports, over the whole period, have shown a steady upward trend.

Farm Value of Products (Table 5)

This table lists the five-year average current value of production for each commodity.

Table 1.- Total Value of Exports, Imports and Domestic Disappearance of Agricultural Production as Percentage of Total Value of Production, Canada

		: Imports	: Domestic : disappearancea/
Continues presented in contractions with contraction interest contraction of the contract		- per cent	
1935-1939	32	5	72
1940-1944	39	. 4	68
1945-1949	LJ.	<i>L</i> ₊	66
1950-1954	32	5	66
1955-1959	31	6	78

a/ Domestic disappearance plus exports minus imports does not equal 100 per cent of production because of the influence of year to year charges in stocks.

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Chart 1.- Value of Domestic Disappearance, Imports, Exports and Production as a Percentage of the Previous Year

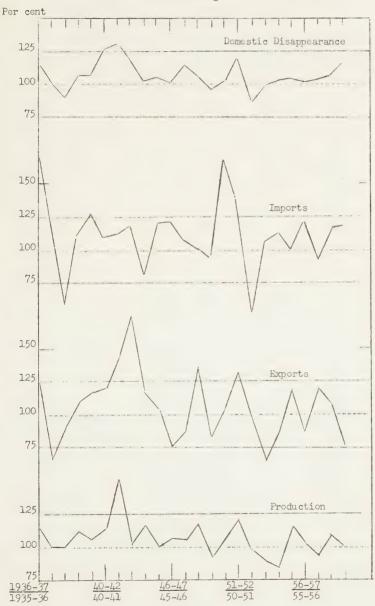




Table 2.- Exports as Percentage of Production Specified Agricultural Products

	:	1935- : 1939 :	1940- 1944	: 1945- : 1949 - per cent	:	1950 - 1954	:	1955- 1958
Wheat Cats Barley Rye Flaxseed Corn Peas (dry) Beans (dry) Buckwheat Hay and clover Soybeans Clover seeds Grass seeds		61 4 17 26 3 23 ² / 1 26 2 1 n.a. 71	71 13 15 48 42 1 9 25 0 1	68 7 8 62 20 2 30 19 0		55 13 30 51 47 2 25 24 13 7		65 30 67 65 2 28 10 11 1 33 58 53
Potatoes Field roots		4 3	6 10	13 10		7 12		7
Cattle Calves Hogs Sheep and lambs Wool		14 4 26 1 41	12 3 36 5 30	21 1 21 13 49		19 1 6 9 45		15 1 6 5 50
All poultry Eggs		2 1	2 11	6 22		1 3		0
Milk Butter Cheese Evap. whole milk Wh. milk powder Sk. milk powder		7 2 66 24 26 2	10 1 70 22 25 2	6 1 58 20 39 33		3 0 26 7 70 20		2 1 14 2 82 26
Apples Other fruits		50 8	24 3	25 3		18		16 5
Honey Maple products Tobacco		13 25 21	4 25 15	0 27 15		2 43 24		2 48 22

a Includes re-exports of corn.

Table 3.- Imports as Percentage of Production Specified Agricultural Products

:	1935- : 1939 :	1940- 1944	: 1945- : 1949 : - per cent -	1950- 1954	: 1955- : 1959
Wheat Oats Barley Rye Flaxseed Corn Peas (dry) Beans (dry) Buckwheat Hay and clover Soybeans Clover seeds Grass seeds	1 0 0 71 180 9 5 0 - n.a. 7	0 0 0 0 0 39 6 3 0 - 34 2 23	0 0 0 4 0 62 6 4 - 119 3 17	0 0 0 0 4 35 18 14 0	0 0 0 0 1 34 6 11 0
Potatoes Field roots	1	1	4	5	6
Cattle Calves Hogs Sheep and lambs Wool	4 - 1 1 334	2 0 2 541	1 0 0 615	5 1 12 835	5 0 50 631
All poultry Eggs	- 0	0	0	2	3 1
Milk Butter Cheese Evap. whole milk Wh. milk powder Sk. milk powder	0 0 1 - 9 -	0 0 0 0 - 1	1 1 2 0 0 -	1 10 - 0 2	1 0 11 - 0 2
Apples Other fruits	106	2 105	4 77	7 74	9 108
Honey Maple products Tobacco	1 0 5	2 0 2	5 0 1	5 0 1	16 0 1

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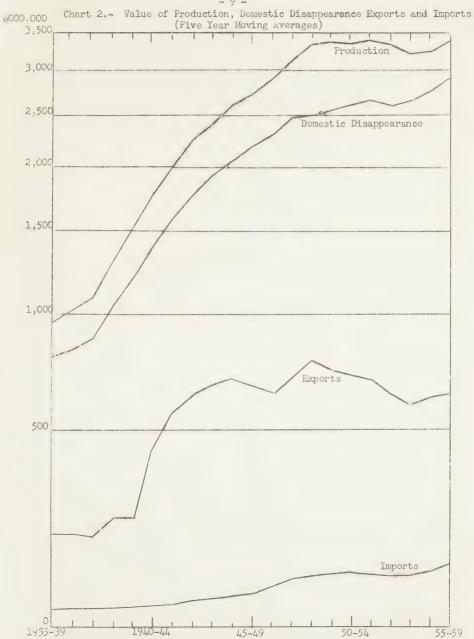
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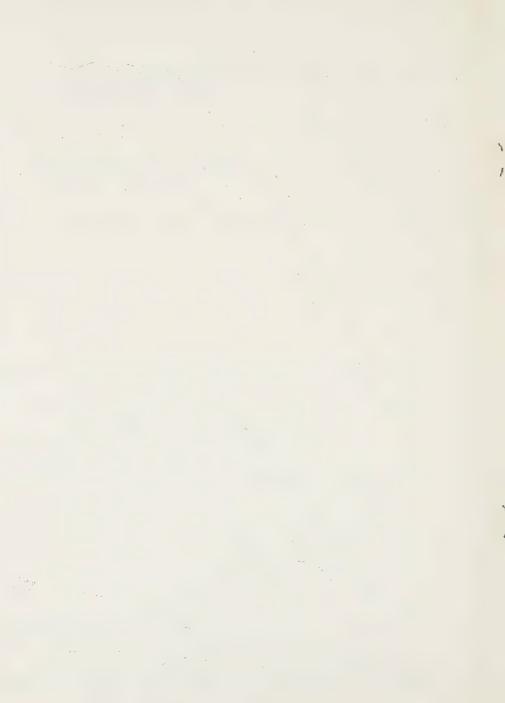
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Table 4.- Domestic Disappearance as Percentage of Production Specified Agricultural Products

	1935- 1939	: 1940- : 1944	: 1945- : 1949		: 1955- : 1959
		-	per cent -		
Wheat Oats Barley Rye Flaxseed Corn Peas (dry) Beans (dry) Buckwheat Haw and clover Sombeans Clover seeds Grass seeds	39 97 83 75 163 257 108 79 98 99 n.a. 36	40 86 86 75 54 143 97 78 100 99 134 70 92	40 96 94 37 72 157 76 85 100 99 219 25 72	28 85 59 34 60 133 93 90 87 99 213 33 65	36 97 67 61 34 131 78 101 89 99 244' 27
Potatoes	97	95	91	98	98
Field roots	96	90	90	88	86
Cattle	90	90	79	86	90
Calves	96	97	99	99	99
Hogs	75	64	79	95	94
Sheep and lambs	100	98	87	103	146
Wool	393	610	667	890	684
All poultry	97	97	92	101	155
Eggs	100	87	80	97	98
Milk Butter Cheese Evap. whole milk Wh. milk powder Sk. milk powder	93	90	94	98	98
	98	99	100	99	97
	33	29	43	84	104
	75	76	80	93	98
	84	72	63	30	19
	96	98	66	80	74
Apples	54	78	78	89	93
Other fruits	198	202	174	165	202
Honey Maple products Tobacco	88	97	105	103	114
	75	75	73	57	53
	84	87	86	77	79







- 10 Table 5,- Average Farm Value of Production

	; 1935- : : 1939 :	1940- : 1944 :	1945- :		: 1955- : 1959
(вотранительности в серенической предоставления подпорожения в подпорожения в подпорожения в подпорожения в под		- mill	ion dollar	°S -	
Wheat Oats Barley Rye Flaxseed Corn Peas (dry) Beans (dry) Buckwheat Tame Hay Soybeans	211	352	587	790	578
	106	195	219	294	266
	36	95	133	230	189
	.4	7	24	23	9
	2	21	37	28	61
	4	9	14	30	36
	2	3	4	2	3
	2	3	5	5	4
	5	4	4	4	2
	123	189	251	282	298
Potatoes	35	56	72	78	76
Field Roots	13	14	13	9	8
Cattle Calves Hogs Sheep and lambs Wool	56 16 80 8	116 24 218 9 4	298 42 278 15 4	344 49 322 12 4	504 66 297 10 3
All poultry	30	53	83	145	148
Eggs	43	79	132	141	155
Milk	142	252	420	460	539
Apples Other fruits	11 7	14 13	21 22	18 24	15 24
Honey	3	4	6	5	5
Maple products	3	5	8	10	10
Tobacco	15	20	45	62	78

